



THE  
**Intergenerational**  
SCHOOLS



2013-2014 ANNUAL REPORT



# THE INTERGENERATIONAL SCHOOLS

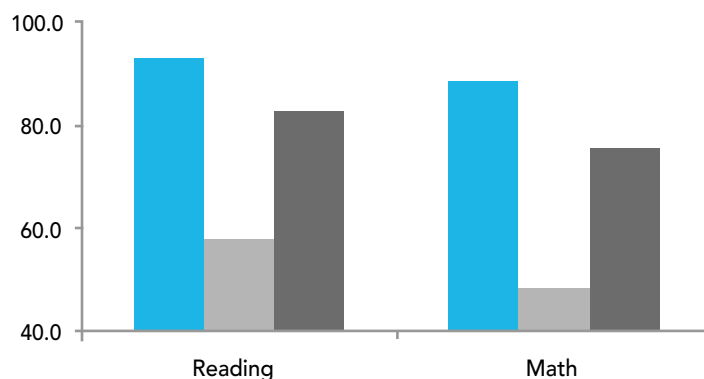
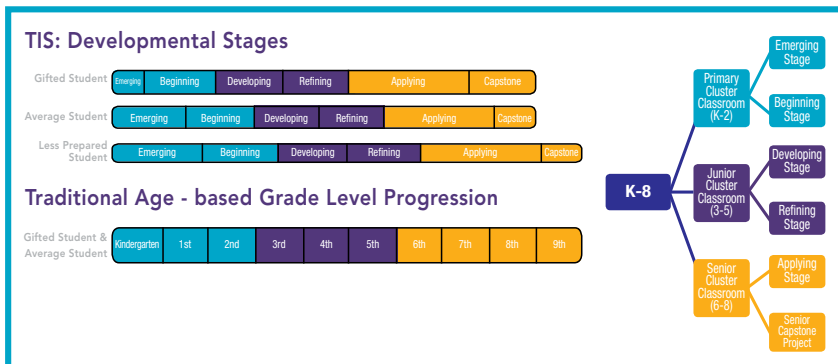
**VISION:** The Intergenerational Schools are successful Intergenerational Learning Communities that are transforming Cleveland, and the world, into a better and more just global community. The Intergenerational Schools will serve as a model to encourage and assist other communities to create similar learning environments.

The Intergenerational School (TIS) and Near West Intergenerational School (NWIS), part of the Breakthrough network, feature an innovative kindergarten through 8<sup>th</sup> grade developmental curriculum that is proven to yield student achievement. Modeled with the belief that there is no better way to reinforce knowledge than to teach it to someone else, Intergenerational model schools have multi-age classrooms that give every child the opportunity to serve as both teacher and learner. Additionally, students learn with a lifespan perspective, and benefit from daily interactions with a diverse group of adults and older adults who participate fully in the school community as mentors, tutors, and co-learners. Students remain with the same teacher for multiple years, enabling teachers to get to know students' unique educational needs. Classes have a range of ages (spanning 3-4 years) and abilities, creating a dynamic and individualized learning environment. The school's curriculum has students moving continuously through the developmental stages as they master objectives and benchmarks. Students move on at their own pace when they learn the necessary content and skills. After each academic year, learning starts up again where it left off, without the need to ever repeat a grade or accelerate to a level for which a student may not be fully prepared. Learning in the Intergenerational model is as natural as growing!

**MISSION**  
The Intergenerational Schools connect, create, and guide a multigenerational community of lifelong learners and spirited citizens.

## TIS and NWIS Face Off in Chess Program

The first Intergenerational Chess Tournament was a great success! Kindergarten students through sixth graders from both schools competed against each other with the help of parents, guardians, and even board members!



Intergenerational students outperformed their peers in all Cleveland schools (district and charter) and the state of Ohio on state achievement tests in the 2013-2014 school year. Results are based on the Performance Index Scores of The Intergenerational School (students tested in grades 3-8) and Near West Intergenerational School (students tested in grades 3 and 4).

### Near West Production of Peter Pan

Near West Intergenerational School (NWIS) produced a version of Peter Pan in the spring. The play was performed by students for students, families, and the community. There were a total of 48 student actors that participated in the production and worked with staff in rehearsals twice per week for two months. The students were thrilled to be a part of something that helped show off their talent and supported the culture of the school. Parents were also a tremendous help in making this production, especially with costume creation. Approximately \$1,000 was raised from concessions and donations to support next year's play.

### Kids Love Musicals Program

Students participating in the Kids Love Musicals program took their intergenerational learning to the next level. The program, put on by The Musical Theater Project, took place off campus at one of the many long-term care facilities that the schools partner with. Students danced, sang songs, and performed scenes from Peter Pan and Cinderella. Even some of the residents participated!



### Making Friends Across the City

NWIS students were so excited to learn with other children from area private and parochial schools in various programs throughout the year. Sixth graders from Hathaway Brown read stories and recited rhyming poems with primary students. In the spring, junior cluster students led a math workshop, bringing teamwork and excitement to their math experience in the classroom. Sophomores from St. Ignatius High School also frequently visited the school to tutor and mentor students. The partnership with St. Ignatius is one of the longest standing within the Intergenerational model.



### Preparing for Lakeshore Intergenerational School

Over the 2013-2014 school year, staff from TIS, NWIS and Breakthrough prepared for the opening of the model's third school, Lakeshore Intergenerational, in the Collinwood neighborhood. Keep an eye out for the 2014-2015 Annual Report to learn about our exciting first year!

## STUDENT DEMOGRAPHICS

	The Intergenerational School	Near West Intergenerational School
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Total Enrollment	230	133
<b>Where Our Students Are From:</b>		
Bedford	<1%	0%
Cleveland Heights - University Heights	11%	<1%
Cleveland	64%	89%
East Cleveland	2%	<1%
Euclid	2%	2%
Garfield Heights	5%	0%
Lakewood	0%	2%
Maple Heights	1%	2%
North Ridgeville	0%	<1%
Parma	0%	<1%
Richmond Heights	3%	2%
Shaker Heights	3%	0%
South Euclid/Lyndhurst	3%	0%
Strongsville	0%	<1%
Warrensville Heights	4%	1%
Wickliffe	<1%	0%

### Our School Population

African American	89%	43%
White	7%	20%
Hispanic	0%	8%
Other	4%	30%
Economically Disadvantaged	60%	66%
Students with Disabilities	7%	12%
Percentage of Subjects Taught by Certified Teachers	100%	100%

## BOARD OF DIRECTORS

### The Intergenerational School

**David Atton\***  
Retired Chief Financial Officer, BP America

**Michelle Mahle**  
Director, SS&G Financial Services

**Andrew Male**  
Vice President, Western Reserve Partners LLC

**Jane Outcalt**  
Director, Intergenerational Resource Center

**Mark Saffran**  
Retired Chief Executive Officer, MDG Medical

**Diana Starks**  
Assistant Vice President, Executive Office, Federal Reserve Bank of Cleveland

**Michael Swearingen**  
Partner, Benesch, Friedlander, Coplan, & Aronoff LLP

**Lee Trotter\***  
Board Chair, The Intergenerational and Near West Intergenerational Schools

### Near West Intergenerational School

**Barbara Wolfort**  
Community Activist

**Mark Charvat**  
Chief Financial Officer, The City Mission of Cleveland

**David Merriman**  
Special Assistant, Cuyahoga County

**Lynn Phares**  
Housing and Development Consultant

**Jonathan Wehner**  
Director of Recruitment and Strategic Initiatives, Case Western Reserve University

**Molly Wimbiscus**  
Chief of Child and Adolescent Psychiatry, Cleveland Clinic

\* Serves on both boards

## FINANCIAL REPORT

FYE June 30, 2014

### The Intergenerational School

#### INCOME

State	\$1,611,490
Federal	\$313,307
Philanthropy	\$210,521
Other	\$372,069

**TOTAL INCOME \$2,507,387**

#### EXPENSE

Salaries	\$1,277,139
Benefits	\$306,799
Purchased Services	\$702,827
Utilities	\$0
Supplies & Materials	\$83,722
Equipment	\$267,671
Other	\$17,374

**TOTAL EXPENSE \$2,655,532**

### Near West Intergenerational School

#### INCOME

State	\$1,017,165
Federal	\$142,789
Philanthropy	\$66,914
Other	\$232,783

**TOTAL INCOME \$1,459,651**

#### EXPENSE

Salaries	\$648,651
Benefits	\$149,538
Purchased Services	\$583,395
Utilities	\$17,110
Supplies & Materials	\$55,454
Equipment	\$55,730
Other	\$13,322

**TOTAL EXPENSE \$1,523,200**

### Sponsor's Legal Compliance Assessment

The Educational Service Center of Lake Erie West served as the sponsor for The Intergenerational School during the 2013-2014 school year. ESCLEW monitored the school's academic and fiscal performance, as well as the organization and operation of the school, and determined that the school was overall compliant.



THE  
**Intergenerational**  
SCHOOLS

The Intergenerational School | TISONline.org  
11327 Shaker Boulevard Suite 200 E Cleveland, Ohio 44104 | (216) 721-0120

Near West Intergenerational School | TISONline.org/NWIS  
3805 Terrett Avenue Cleveland, Ohio 44113 | (216) 961-4308



3615 Superior Avenue, Suite 3103A  
Cleveland, Ohio 44114 | (216) 539-9349  
BreakthroughSchools.org/Friends